

DEPARTMENT OF TRANSPORTATION

FEDERAL RAILROAD ADMINISTRATION WASHINGTON, D.C. 20590

OFFICE OF THE ADMINISTRATOR

JAN 3 0 1975

Honorable Robert L. Oswald Secretary Interstate Commerce Commission Washington, D.C. 20423

Re: RELEASE OF LIEN

hadding 6690-K

JAN 8 1 1975 - 5 90 PM INTERSTATE COMMERCE COMMISSION

Dear Mr. Oswald:

This letter is with reference to Security Agreements dated August 7, 1972, December 27, 1973, and January 29, 1975, between the National Railroad Passenger Corporation ("Amtrak"), having its principal place of business at 955 L'Enfant Plaza North, S.W., Washington, D.C. 20024 and the Delegate of the Secretary of Transportation (the "Administrator") of the United States of America, Washington, D.C., recorded with and by the Interstate Commerce Commission on August 16, 1972, at 1:20 p.m., recordation No. 6690 on January 9, 1974, at 3:25 p.m., recordation No. 6690-D, and on January 3, 1975, at 5:00 p.m., recordation No. 6690-J, respectively. Pursuant to Section 20c of the Interstate Commerce Act, the Security Agreements provided the Administrator a lien on all of Amtrak's rolling stock, including locomotives, and contain an after-acquired clause with respect to all such rolling stock thereafter acquired by Amtrak.

This is to advise you that Amtrak will shortly acquire from the General Electric Corporation 26 new electric locomotives, to be financed by means of a Conditional Sale Agreement dated as of June 1, 1974, and guaranteed by the Administrator. In exchange for a lien on those locomotives granted as of the date of the aforesaid guarantee, the Administrator hereby releases, with respect to those locomotives, his lien under the after-acquired clause of the aforesaid Security Agreements dated August 7, 1972, December 27, 1973, and January 29, 1975, respectively, and under any other agreement or agreements between the Administrator and Amtrak recorded or unrecorded. A list of the locomotives so released is appended hereto. I therefore request that this document be recorded and appropriately filed pursuant to Section 20c of the Interstate Commerce Act.

Sincerely,

ASAPH H. HALL

Deputy Administrator

Enclosure

ATTEST:

Donald W. Bennett Chief Counsel Subscribed and sworn to before me

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SCHEDULE A

DESCRIPTION OF EQUIPMENT

Туре	Quantit	Manufacturer's Specifications	Place of Acceptance	R.R. Nos.	Unit Price*	Total Price	Delivery
6,000 H.P. Electric Locomotives Model E60 C.P.		Builder's Specification Number GE5141 and Proposition T29- 60786 dated 9/16/73, Lessee's Request for Quotation W9354. 01 dated 12/19/72 and Pur- chase Order WWJ 3079-002 dated 3/20/73 and supplements thereto.	Delaware	950 through 964 (both inclusive)	\$738,067.67		15 in December 1974
6,000 H.P. Electric Locomotives Model E60 C.P.		Builder's Specification Number GE5141 and Proposition T29- 03011 dated 9/19/73. Lessee's Request for Quotation X-WEJ- 254-01 dated 9/11/73 and Pur- chase Order WWJ 3284-002 dated 10/11/73 and supple- ments thereto.	Wilmington, Delaware	965 through 975 (both inclusive)	\$718 917.(X)	\$ 7,908,087.00	3 in December 1974 and 8 in January and February 1975
Total	26					\$18.979,102.05	

[†] The term "unit of Equipment" as used in this Conditional Sale Agreement shall mean a locomotive described above, including the signal equipment installed therein.

^{*} Exclusive of fuel and freight.